

Regulated information

This press release relays the information contained in the notification received by FLUXYS from PUBLIGAZ SCRL, SUEZ-TRACTEBEL SA and GDF SUEZ. In its capacity as an issuer of shares with its registered office in Belgium, FLUXYS diffuses this information in accordance with the legislation on transparency (Title II of the law of 2 May 2007 and the Royal Decree of 14 February 2008).

Notification of the acquisition or transfer of voting securities or voting rights

Final notification regarding FLUXYS SA (No. 0402-954-628)

Reason for notification: acquisition or transfer of voting securities or voting rights

Notification by: persons acting in concert who have entered into an agreement relating to the possession, acquisition or transfer of voting securities

Persons subject to the notification requirement:

- PUBLIGAZ SCRL, Galerie Ravenstein 4, bte 2, B-1000 Brussels
- SUEZ-TRACTEBEL SA, Place du Trône 1, B-1000 Brussels
- GDF SUEZ, Rue du Docteur Lanceraux 22, F-75008 Paris

Date on which the threshold has been exceeded: 27 May 2009

Exceeded threshold (in %): 50.00

Denominator: 702,636

Notification details	Before the transaction	After the transaction	
		Number of voting rights	% voting rights
PUBLIGAZ SCRL: Category A	146,651	190,553	27.12%
PUBLIGAZ SCRL: Category B	116,812	116,812	16.62%
PUBLIGAZ SCRL: Category C	43,942	43,942	6.25%
PUBLIGAZ SCRL: Category D	10,334	10,334	1.47%
Subtotal	317,739	361,641	51.47%
SUEZ-TRACTEBEL SA: Category A	204,668	160,766	22.88%
SUEZ-TRACTEBEL SA: Category C	73,164	73,164	10.41%
SUEZ-TRACTEBEL SA: Category D	36,600	36,600	5.21%
GDF SUEZ: Categories A, B, C, D	0	0	0.00%
Subtotal	314,432	270,530	38.50%
Total	632,171	632,171	89.97%

Press Release

5 June 2009



Chain of controlled undertakings through which the shareholding is effectively held:

- Status of PUBLIGAZ: no natural or legal person has ultimate control of PUBLIGAZ.
- Status of SUEZ-TRACTEBEL: SUEZ-TRACTEBEL is a wholly-owned subsidiary of GDF SUEZ. GDF SUEZ is listed on the Paris and Brussels Stock Exchanges.

Additional information

On 27 May SUEZ-TRACTEBEL SA transferred 43,902 shares in FLUXYS SA (6.25% of the total number of FLUXYS SA shares) to PUBLIGAZ SCRL. That same day, FLUXYS SA amended its articles of association. Pursuant to these amendments, all category C shares held by SUEZ-TRACTEBEL SA are to be recategorised, becoming category A shares. All category A and C shares held by PUBLIGAZ SCRL are to become category B shares. There will no longer be any category C shares. Consequently, where the holdings of SUEZ-TRACTEBEL SA and PUBLIGAZ SCRL in FLUXYS SA are concerned, the new shareholder structure is as follows: SUEZ-TRACTEBEL SA holds 233,930 category A shares and 36,600 category D shares. PUBLIGAZ SCRL owns 351,307 category B shares and 10,334 category D shares.

Drawn up in Brussels on 27 May 2009

Contact

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Other languages

This press release is also available in Dutch and French on the FLUXYS website:

www.fluxys.com.