

# Products and Journey across the Fluxys Group



Transmission, LNG, and Storage

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# Our strategy

En route for a green tomorrow with investments in Belgium, Europe and beyond



# Be fit and grow in Belgium and Europe

We optimise our operations in Belgium and Europe while growing our assets selectively in view of the low-carbon future

# Be the transporter of the future energy carriers

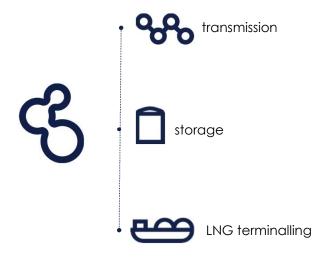
We support biomethane initiatives, explore new technologies and invest in infrastructure to accommodate hydrogen, CO<sub>2</sub> and other molecules for the low-carbon future

# Invest outside Europe

We target infrastructure supporting the energy transition



# **Overview of Fluxys Group Assets**







### Solutions provided by the Fluxys Group



- Bring LNG into our LNG terminals, and
  - access Continental Europe through the Fluxys Belgium, Fluxys TENP and FluxSwiss capacity
  - access the NBP and UK market through the Interconnector pipeline



Diverse gas sources to EU and UK



**Continental Storage to UK** 

- Supply Continental Europe and the UK through the Fluxys Group capacity
- Access Continental Storage to meet UK market needs through the Interconnector pipeline and Fluxys Group assets

# The shipper journey across the Fluxys Group

5 step process to be approved and ready to buy capacity

Through PRISMA auctions and FCFS, Implicit Allocation with Broker partners and directly with Fluxys

Welcomed as a shipper Determining capacity need		Booking capacity	Day-to-day operations	
	Understanding products on offer and checking availabilities		Nominating flows (transmission, storage or LNG), managing imbalance position (transmission) or storage inventory (gas or LNG), validating and paying invoice	



#### 5 steps to become a shipper

Welcomed as a<br/>shipperDetermining<br/>capacity needBooking capacity<br/>apacityDay to day operations

Follow this 5 step process to become a shipper with any entity of the Fluxys Group:

- 1. Contact us/register on PRISMA/with Partners<sup>1</sup>
- 2. Provide company and financial info<sup>2</sup>
- 3. Accept contractual terms
- 4. Meet credit requirements
- 5. Approved as a shipper<sup>3</sup>



<sup>&</sup>lt;sup>1</sup> Balancing Partners for Fluxys BE, Fluxys TENP and Fluxys DE, Implicit Allocation Partners for INT

<sup>&</sup>lt;sup>2</sup> Provide signed Confidentiality Agreement for Dunkerque LNG

<sup>&</sup>lt;sup>3</sup> Accepted on PRISMA if applicable, fully signed contract, shipper code issued, technical readiness completed

# Understand the products on offer across the Group: Transmission

Welcomed as a shipper Determining capacity need Day to day operations

			INT	Fluxys BE	Fluxys DE	Fluxys TENP	FluxSwiss
	Entry/Exit	Firm under all circumstances			-	(FZK)	(entry+exit)
Firm	Optimised	Firm products optimised for dedicated routes	-	(ocuc)	(DZK)	(DZK)	• .
	Conditional	Firm except under certain circumstances	-	(Backhaul)	-	(bFZK)	(Product with waive days)
Interruptible	Entry/Exit	Could be interrupted due to physical limits		•	(uFZK)	(uFZK)	(entry+exit)

### Understand the products on offer across the Group: LNG

Welcomed as a **Determining Booking capacity** Day to day operations shipper capacity need **Dunkerque LNG** Zeebrugge LNG Unload, store & regas LNG Large-scale **Reload LNG** solutions Transship LNG Small-scale ship loading Small-scale ship unloading Small-scale solutions Truck loading (BIO) LNG Liquefaction



### Understand the products on offer across the Group: Storage

Welcomed as a **Determining Booking capacity** Day to day operations capacity need shipper **Loenhout Storage SBU - Standard Bundled Unit** volume + injection + send-out (in pre-defined quantity) **Yearly Products** Additional Yearly Product\* Priority Booster, volume, injection, send-out Volume rights **Short-term products\*** Injection rights - Priority Booster Send-out rights – Priority Booster



<sup>\*</sup> If capacity remains available after the sale of SBUs

#### **Book capacity**

Welcomed as a shipper Determining capacity Capacity need Down and Determining capacity need Down and Down are shipper Down and Down and Down are shipper Down and Down are shipper Down and Down and Down are shipper Down and Down are shipper Down and Down are shipper Down and Down

- Range of booking methods
  - PRISMA\* auction & FCFS; Implicit Allocation with Broker partners for INT
  - buy directly from FluxSwiss, Dunkerque LNG and Zeebrugge LNG
  - storage products available through FCFS, auctions and subscription windows from Fluxys Belgium
- Standard transmission products available across the Fluxys Group
  - Gas Year, Quarter, Month, Day-Ahead, Within-Day
- Non-standard transmission products available
  - from INT, FluxSwiss and from Fluxys BE in the Zeebrugge area
- LNG terminalling available: regulated (Zeebrugge) and exempted (Dunkerque)
  - Find all available LNG capacities on our website



<sup>\*</sup> PRISMA is the Central European Capacity Platform for booking capacity. If PRISMA is unavailable then overnomination is the back-up procedure used across the Fluxys Group to allow Shippers to book transmission capacity

#### **Using capacity**

Welcomed as a shipper Determining capacity need Down Day to day operations

- Monitor your capacity portfolio and nominate flows
  - using standard Fluxys-designed Electronic Data Platform across the Group
  - available for transmission, storage and LNG terminalling services
- Manage your imbalance position or your storage inventory
  - daily balancing with within-day tolerances for Fluxys BE, Fluxys TENP\* and Fluxys DE\*
  - In = out on an hourly basis for INT and FluxSwiss
  - manage your LNG inventory at Zeebrugge LNG or Dunkerque LNG and your gas-in-store at Loenhout
- Validate and pay your invoice
  - capacity charges plus commodity/variable charges where applicable
- Find all the Terms and Conditions on our website (for regulated services)



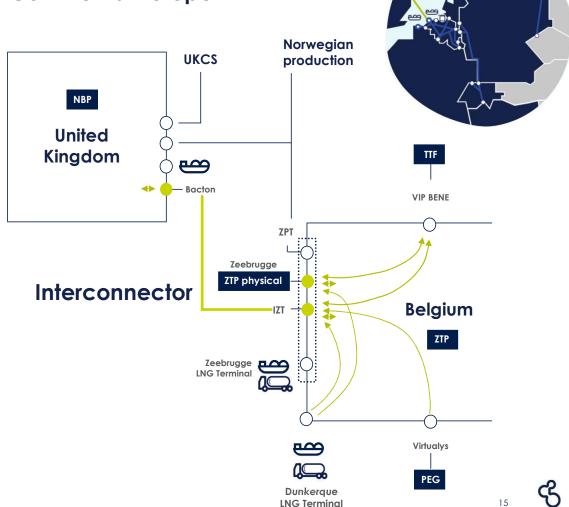


<sup>\*</sup> With Trading Hub Europe as market area operator in Germany

# Interconnector: connecting the UK to Continental Europe

#### what we offer / who are we

- Physical connection between NBP and **ZTPP/ZTP**. Allowing the UK to access continental storage and connecting Zeebrugge LNG and Dunkerque LNG to the NBP via Fluxys Belaium
- Bi-directional pipeline between Bacton (UK) and Zeebrugge (Belgium) allows transit UK-BE of 20 bcm/y or BE-UK of 25 bcm/y
- Capable of changing physical flow direction several times within each day in function of market signals
- Sign up to be ready to buy capacity on the primary or secondary market (alongside 39 shippers)

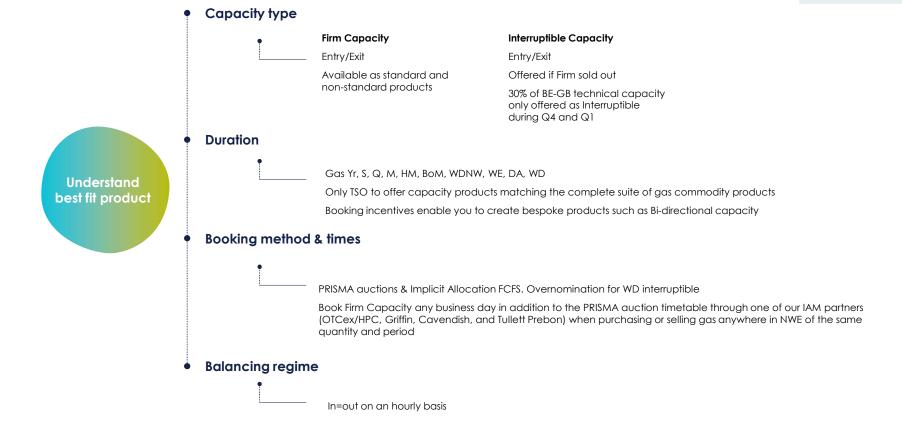




# Interconnector: determining capacity need

#### sarah.cooper@interconnector.com charlotte.williams@interconnector.com Based in London, UK

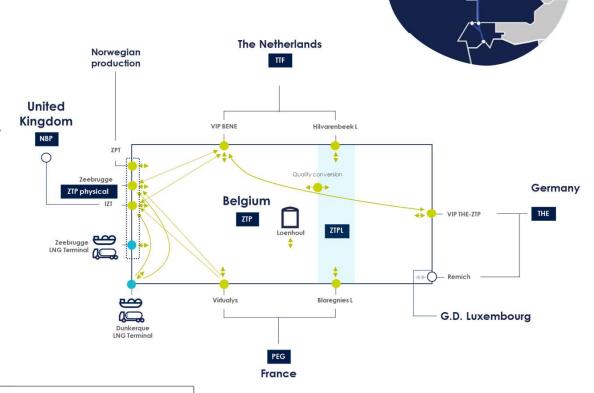
Key contacts:



#### Fluxys Belgium: crossroads for cross-border flows

#### what we offer / who are we

- Transit to/from UK, France, Germany, The Netherlands, LNG and Norwegian import, access storage, trade at ZTP physical or ZTP, supply customers in Belgium and Luxembourg
- 121 bcm/y entry capacity, 80 bcm/y exit capacity connecting Europe as well as 17 bcm/y Belgian market
- 50% public distribution, 25% power generation, 25% industrial customers
  - made up of 12 bcm/y H gas and 5 bcm/y of L gas
- Zeebrugge LNG, direct access from Dunkerque LNG, and Loenhout underground storage
- Sign up to be ready to buy capacity on the primary or secondary market (alongside 100+ shippers)



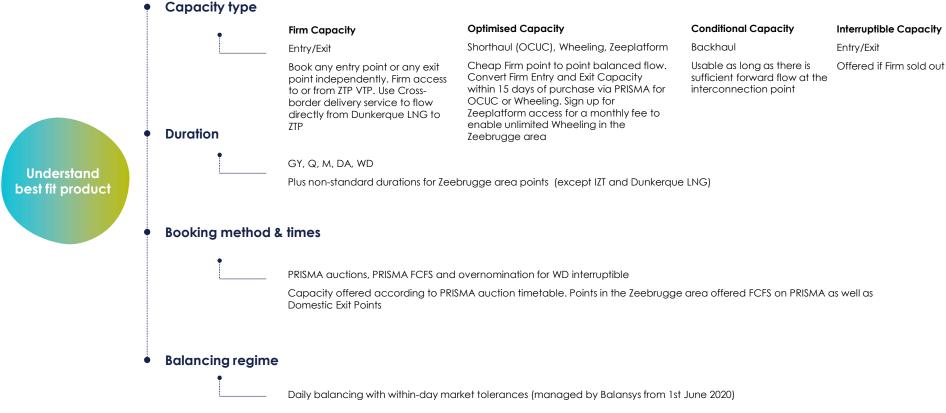
10% reduction on Fluxys Belgium's transmission tariffs effective 1 July 2022!



#### Fluxys Belgium: determining capacity need

#### **Key contacts:**

<u>Info.transport@fluxys.com</u> Based in Brussels, Belgium

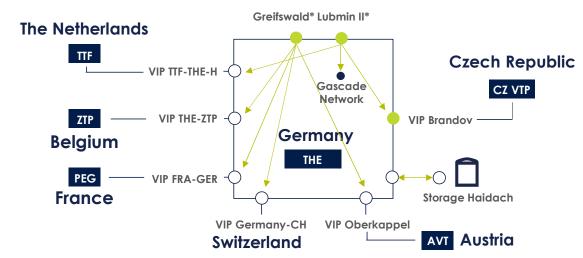


# Fluxys Deutschland: contributing to Security of Supply in Germany and beyond

#### what we offer / who are we

- Connecting production with Germany and neighbouring countries, esp. to Czech Republic, access storage, trade at THE VTP
- NEL pipeline (approx. 440km) connects storage, THE VTP, and other internal connection points, i.e. VIP THE-ZTP and VIP Germany-CH
- EUGAL pipeline connects to THE VTP and internal German connection points, but also to Czech Republic (EUGAL Line 1 Lubmin II-Deutschneudorf approx. 480km and EUGAL Line 2 Lubmin II-Weisslack approx. 329km)
- Sign up to be ready to buy capacity on the primary or secondary market





VIP/IP with Fluxys Deutschland restrictions
VIP/IP exit assignment restriction



#### Fluxys Deutschland: determining capacity need

#### Capacity type **Optimised Capacity** Interruptible Capacity uFZK Entry/Exit Firm for the balanced part of entry and exit nominations. Offered in case firm capacity is sold out Any additional unbalanced part of nominations has (DA always on offer) interruptible access to the THE VTP **Duration** GY, Q, M, DA, WD **Understand** best fit product **Booking method & times** PRISMA auctions and overnomination for WD interruptible Capacity offered according to PRISMA auction timetable **Balancing regime** Daily balancing with hourly tolerance per Shipper managed by THE Shipper needs to have a balancing group with THE to be able to book capacity with Fluxys Deutschland

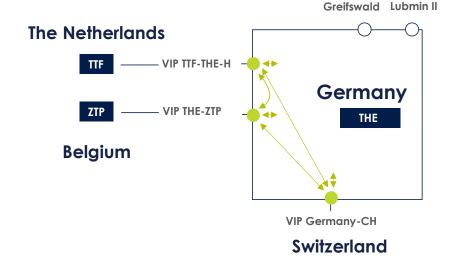
<u>friedrich.rosenstock@fluxys.com</u> <u>daniel.weber@fluxys.com</u> Based in Düsseldorf, Germany

#### Fluxys TENP: connecting European Hubs

#### what we offer / who are we

- Connecting the German THE market area with Belgium, the Netherlands, Switzerland, and onward to Italy.
   Enabling access to full THE market area with possibilities for supplying customers & storage
- TENP pipeline system of 1 010 km, entry and exit at Belgium, Dutch and Swiss borders allow North-South or South-North flow through Switzerland
- Sign up to buy capacity on the primary or secondary market (alongside 90+ shippers)

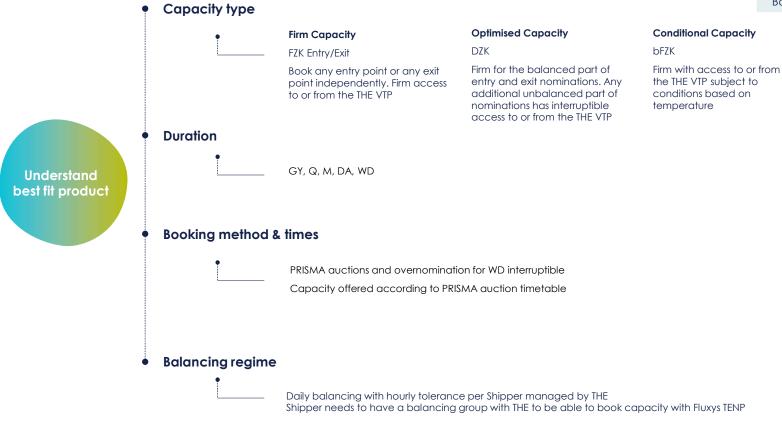




O VIP/IP Fluxys Deutschland



#### Fluxys TENP: determining capacity need



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#### Interruptible Capacity

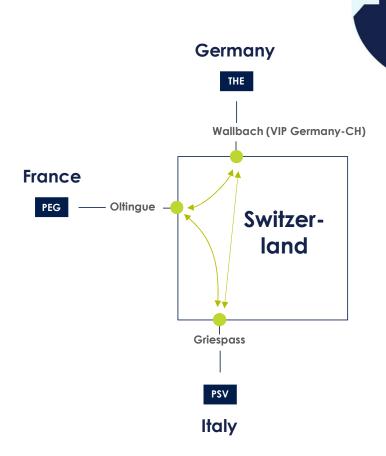
uFZK Entry/Exit

Offered in case firm capacity is sold out (DA always on offer)

## FluxSwiss: connecting the German, French & Italian markets

#### what we offer / who are we

- Transit to/from France, Germany and Italy
- Transitgas pipeline allows flow North-South and South-North
- Sign up to be ready to buy capacity on the primary or secondary market (alongside ~50 shippers)





#### FluxSwiss: determining capacity need

#### Capacity type Firm Capacity **Conditional Capacity** Interruptible Capacity Product with waive days: buy 6 months of Entry+Exit Entry+Exit capacity, decide when you don't want to Available as standard and nonuse (and hence won't pay) for capacity. Very limited risk of interruption standard products Allows you to mitigate the impact of Interruption order: WD first, DA next, then maintenance over the period BoM, longer term last Optional products (premium paid upfront fee + pre-agreed fee in case of exercise) **Duration** Multi-yr, Gas Yr, Cal Yr, S, Q, M, BoM, DA, WD **Understand** Tailor-made products can be developed to meet specific needs of customers best fit product **Booking method & times** OTC bilateral deals for any type of product/duration: FluxSwiss able to design and offer flexible and tailor-made solutions Auctions for monthly and yearly Firm capacity, OTC for Firm and Interruptible. Capacity available at any time Within-day capacity available 24/7 through digital selling platform **Balancing regime** In=out on an hourly basis

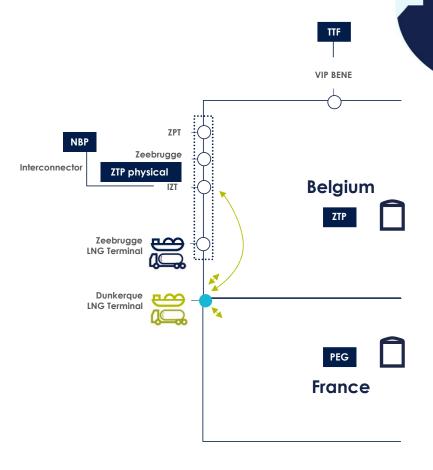
**Key contacts:** 

luca.fomiatti@fluxswiss.com
raoul.raffagli@fluxswiss.com
Based in Paradiso, Switzerland

# Dunkerque LNG: Access gas and LNG markets in NW Europe

#### what we offer / who are we

- Direct access to France and Belgium
- Ability to unload LNG carriers with capacities between 5,000 and 267,000 m<sup>3</sup>
- Deep water port and 570,000 m³ storage (excl min inventory)
- Contact us to buy capacity on the primary or secondary market



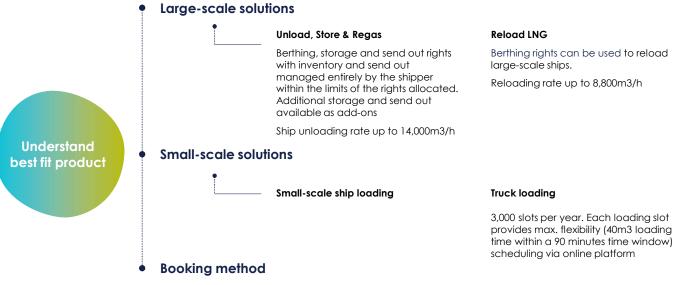


#### Dunkerque LNG: determining capacity need

#### **Key contacts:**

commercial@dunkerquelng.com

Based in Paris, France



provides max. flexibility (40m3 loading time within a 90 minutes time window),

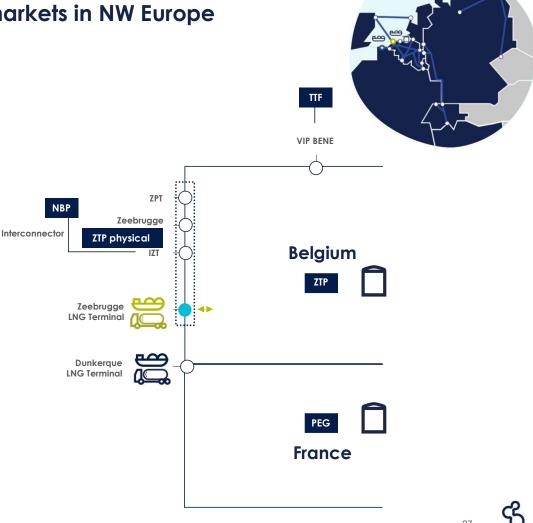
Open Season for long-term capacity, FCFS for short-term capacity

Spot slots and UIOLI slots published on fluxys.com and the Dunkerque LNG EBB. Subscribe to alerts announcing unloading opportunities

# Zeebrugge LNG: Access gas and LNG markets in NW Europe

#### what we offer / who are we

- Gateway to European gas markets
- Competitive tariffs and small-scale services
- Ability to unload LNG carriers with capacities between 1,000 and 267,000 m<sup>3</sup>
- Simultaneous unloading possible at two jetties
- Convert gas with a biomethane certificate to LNG with a BioLNG certificate
- Create LNG by counter-nominating your gas on the regasified flows
- Sign up to our contractual framework for free to buy capacity on the primary or secondary market



# Zeebrugge LNG: determining capacity need

#### **Key contacts:**

Info.LNG@fluxys.com

Based in Brussels, Belgium

#### Large-scale solutions

•

#### Unload, Store & Regas

Standard bundle: berth, store and send out 140,000m3 of LNG over 10 days. Additional storage and regas available as add-ons

Ship unloading rate 12,000m3/h

#### Reload LNG

Additional berthing rights to reload largescale ships. Reloading rate 6,000m3/h for ships of 30,000m3 or larger.

#### Transship LNG

Two ships simultaneously berthed at the jetties. Transshipment rate 10,000 m3/h

# Understand best fit product

#### **Small-scale solutions**



#### Small-scale ship loading and unloading

Additional berthing rights for reloading and loading small-scale

#### Liquefaction and BioLNG

Convert gas with a biomethane certificate to LNG with a **BioLNG** certificate. Create LNG by counter nominating your gas on the regasified flows.

#### Truck loading

8,000 slots per year, 1.5 hr slot provides flexibility (40m3 loading time approx. 45 mins), scheduling via online platform

#### **Booking method**



Subscription window for long-term capacity, FCFS and Auctions for short-term capacity

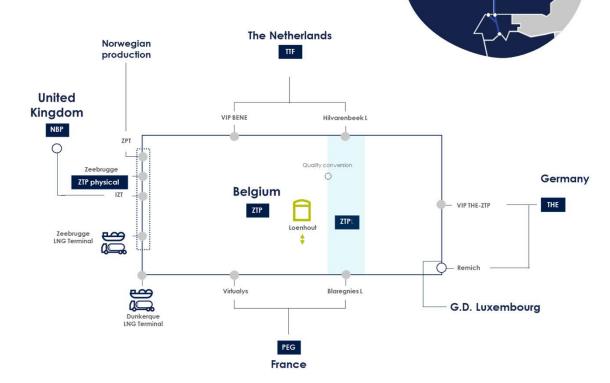
Spot slots and UIOLI slots published on Fluxys.com. Subscribe to alerts announcing unloading opportunities



#### Loenhout Storage: flexible storage options

#### what we offer / who are we

- Use our different storage services to increase your flexibility within the Belgian market and in Europe
- Underground storage with max physical volume of 9 TWh (=770Mm³); max injection capacity (inj): 325k m³/h and max send out capacity (wd): 625k m³/h
- Unique location close to major hubs provides flexibility for Belgium and European markets





#### Loenhout Storage: determining capacity need

#### Key contacts:

Info.storage@fluxys.com
Based in Brussels, Belgium



#### Storage solutions

**132** inj /**84** wd days

SBU (Standard Bundled Unit)

Yearly product starting 1 April Fixed firm bundle:

Volume: 30.44 MWh

Injection: 0.011 MWh/h

• Send-out: 0.022 MWh/h

#### **Priority Booster**

Get priority on the available unused inj/wd capacity on a daily basis with a maximum of the subscribed amount for that period

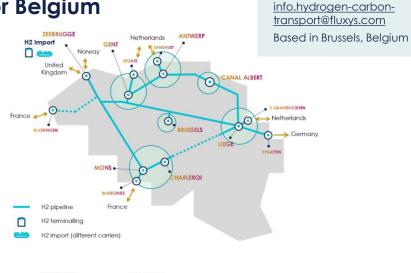
#### Booking method

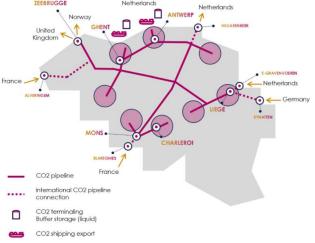
- 1. Subscription Window for Long Terms SBUs: 2 storage years or more
  - 2. Auction and FCFS for Short term SBUs: 1 storage year
  - 3. Auction and FCFS for Priority Booster Capacity: Seasonal, Quarterly, Monthly, BOM



#### Shaping the hydrogen and carbon infrastructure for Belgium

- Fluxys is ready to build the gas network of the future, by progressively reconfiguring the natural gas network into complementary systems for the transport of hydrogen, carbon and methane.
- Progressive development in close collaboration with industry, market players and neighbouring operators:
  - Short-term development enabling decarbonisation starting from industrial clusters and followed by intercluster connections and interconnections with adjacent networks
  - Mix of repurposed natural gas pipelines and new infrastructure
  - Zeebrugge as energy entry gate: enable green renewable energy upscaling
  - Enable economy of scale of carbon capture and usage/storage activities through CO<sub>2</sub> networks and CO<sub>2</sub> exit routes







**Key contacts:** 

### Hanseatic Energy Hub "in a nutshell"

Direct access to the largest gas market in Europe where demand will grow and liquidity will increase.

#### **Key contacts:** sales@hanseatic-energy-hub.de Based in Hamburg, Germany



### **Good accessibility**



1 jetty allowing tankers up to Q-Max size and a dedicated small-scale jetty



**Proximity to Hamburg port** means ideal location for bunkering services.

Also offered: truck-loading & railloading



# **High flexibility**



Up to 13,3 bcm/a capacity and 21,7 GW peak capacity

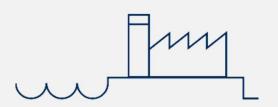


Large-scale reloading possible

Short connection distance to German gas transport grid with access to key customers



# **Future-proof concept**



Existing industrial site and port location



Ready for future decarbonised energy solutions



Strong and dedicated partners with long-term vision

# **Summary of Key Contacts**

- Interconnector
  - Sarah Cooper (sarah.cooper@interconnector.com)
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- Fluxys TENP
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- Zeebrugge LNG (info.LNG@fluxys.com)
- Loenhout Storage (info.storage@fluxys.com)
- Fluxys H2CO2 (info.hydrogen-carbon-transport@fluxys.com)
- Hanseatic Energy Hub (sales@hanseatic-energy-hub.de)



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shaping together a bright energy future